

INTRODUCTION TO FUTURE FUNDS



WithOneSeed uses a Future Fund to build long-term sustainability for its community-led forestry program in Timor-Leste.

SECURE YOUR ORGANISATION'S FUTURE IMPACT

Establishing a Future Fund is an easy, tax-effective and strategic way for not-for-profit organisations to develop their long-term sustainability.

With a low-cost fee structure, a Future Fund enables you to build an endowment for your not-for-profit organisation.

You gain access to our fundraising and donation infrastructure, and can enjoy investment returns through our pooled ethical investments.

HOW IT WORKS

1. ESTABLISH YOUR FUND

With a minimum initial contribution of \$20,000, start building your organisation's long-term sustainability with a Future Fund. Donations into the Fund can be tax-deductible.

2. BUILD YOUR ENDOWMENT

You can make additional contributions at any time and invite tax-deductible donations from the public. All donations are responsibly invested and the Fund's income is tax-exempt.

3. ACCESS YOUR MONEY

Access your Future Fund assets for any purpose, including operational costs. You can continue to build your endowment in perpetuity or choose to spend down the funds over time.

Future Funds are also available to individuals, families and other groups looking to support a single organisation.

Future Funds are a low-cost way to build an endowment and support a not-for-profit organisation's mission into the future.

AT A GLANCE

- ✓ Build an endowment through 100% ethical and responsible investing
- ✓ Independent and secure option for donor gifts, including bequests
- ✓ Flexible access for any purpose, including operational costs
- ✓ Networking opportunities with our giving community
- ✓ Online portal for making and viewing donations and distributions
- ✓ All administration, compliance and governance covered by our team
- ✓ No lock-in and you can close the Fund at any time for a low one-off exit fee
- ✓ Get set up in 72 hours
- ✓ Low 1.2% operating fee. No establishment fee

4 KEY BENEFITS

In addition, you gain access to all the benefits of our community, including events and networking opportunities with our giving community and use of the Community of Giving space in East Melbourne.



1. ETHICAL INVESTING

Build an endowment for your organisation through our pooled ethical investments, where your savings will do good in the community.



2. FUNDRAISING + DONATION INFRASTRUCTURE

Accept tax-deductible donations via a form integrated with your website or a custom donation page on our online portal. You can also use our fundraising licences across Australia.



3. FLEXIBLE ACCESS

Access your Future Fund assets for any purpose, including operational costs. You can continue to build your endowment in perpetuity or choose to draw down the funds over time.



4. LOW FEES

Future Funds attract a low operating fee of 1.2% for amounts under \$1 million, and tiered thereafter. The investment management fee is assessed monthly, ranging from 0.34% to 0.36%.

MEET SOME OF OUR FUTURE FUNDS

Abbotsford
Convent.



childrenfirst
foundation



Eastern Health

Nature
Glenelg Trust

REGIONAL
arts
AUSTRALIA

safe
steps | Family Violence
Response Centre



WithOneSeed
Replenishing the planet
An xpanse Foundation initiative

LEARN MORE

OUR SERVICES

Want to find out more about our range of products and services?

Download our Smarter Giving brochure:
communityfoundation.org.au/publications

CONTACT US

Our team is here to help you every step of the way.

T 03 9412 0412
E info@communityfoundation.org.au

FEES

OPERATING FEES PER ANNUM

1.2%

INVESTMENT MANAGEMENT FEE

0.34% – 0.36%

ABOUT US

Australian Communities Foundation is a non-profit organisation that supports structured charitable giving. Our vision is to activate a nation of givers to create a fairer and more sustainable Australia. With more than 25 years of experience in catalysing positive social and environmental change, we make impactful philanthropy easy and accessible for people all over the country.

LEARN MORE: COMMUNITYFOUNDATION.ORG.AU